



OTCQB: KSHB

NICK KOVACEVICH
OCTOBER 2017

Important Cautions Regarding Forward Looking Statements

This presentation includes "forward-looking statements" within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. These statements are based upon the current beliefs and expectations of Kush Bottle's management and are subject to significant risks and uncertainties. If underlying assumptions prove inaccurate or risks or uncertainties materialize, actual results may differ materially from those set forth in the forward-looking statements. Risks and uncertainties include but are not limited to, general industry conditions and competition; general economic factors, including interest rate and currency exchange rate fluctuations; Kush Bottles undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise. Additional factors that could cause results to differ materially from those described in the forward-looking statements can be found in Kush Bottle's SEC filings with the Securities and Exchange Commission (SEC) available at the SEC's Internet site (www.sec.gov). The information contained in this presentation was current as of the date presented. The Company assumes no duty to update the information to reflect subsequent developments. Consequently, the Company will not update the information contained in the presentation and investors should not rely upon the information as current or accurate after the presentation date.

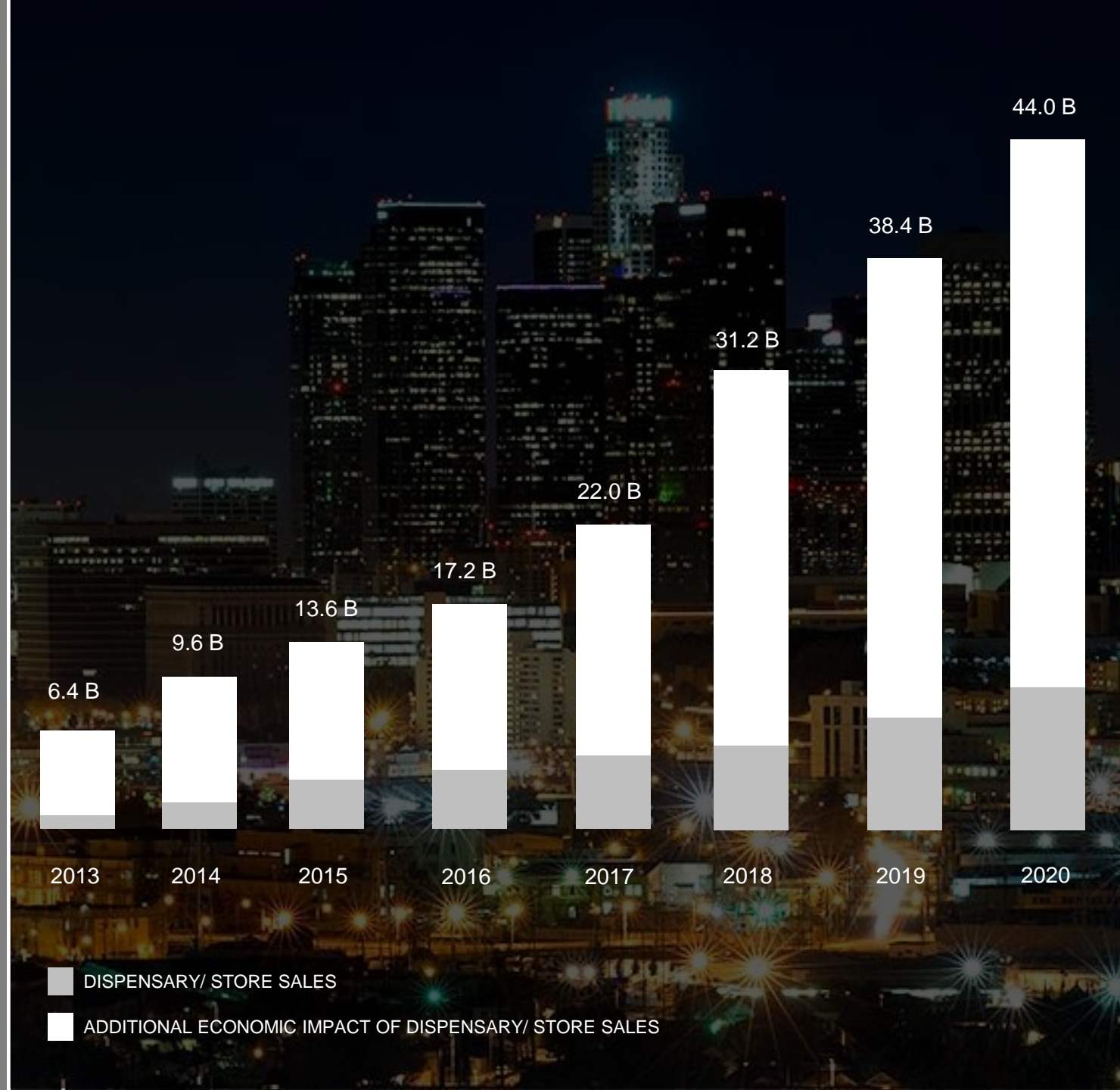
A wide-angle photograph of a hemp field. The plants are in various stages of growth, with some showing dark, developing buds. The field is densely packed with rows of plants stretching towards a line of trees in the distance. The sky is overcast and grey. The text 'INDUSTRY OVERVIEW' is overlaid in white, bold, sans-serif font on the left side of the image, with a thin green horizontal line underneath it.

INDUSTRY OVERVIEW

US CANNABIS INDUSTRY ECONOMIC IMPACT

Legal cannabis sales (including medical) are expected to reach over \$20 billion by 2020 in the U.S. alone

The expected rise of cannabis sales will benefit all adjacent verticals, driving an additional \$20b of economic value across the entire cannabis industry in 2020



KEY MARKET DRIVERS



INCREASING LEGALIZATION

More than 50% of all U.S. States have some form of legalized cannabis

In Nov 2016 elections, 8 of 9 states approved either legal recreational or medicinal use



FEDERAL & STATE INITIATIVES

Supreme court recognizes states' rights to regulate

Congress bans government from interfering with state medical marijuana laws



SHIFTING PUBLIC OPINION

More favorable public opinion toward legalization.

Especially when combined with child-resistant packaging requirements

COMPANY OVERVIEW



KUSH BOTTLES, INC.

Kush Bottles, Inc. (OTCQB: KSHB) is a dynamic sales platform that provides products and services for both businesses and consumers in the cannabis industry.

BUSINESS TO BUSINESS

We are a trusted partner and a provider of high quality products and services to cannabis businesses in the U.S. and internationally.



BUSINESS TO CONSUMER

We are capitalizing on the high profitability of servicing consumers within the cannabis industry.



BRAND DEVELOPMENT & IP

We are taking advantage of a relatively untapped opportunity to build a portfolio of valuable brands and IP.



BUSINESS TO BUSINESS



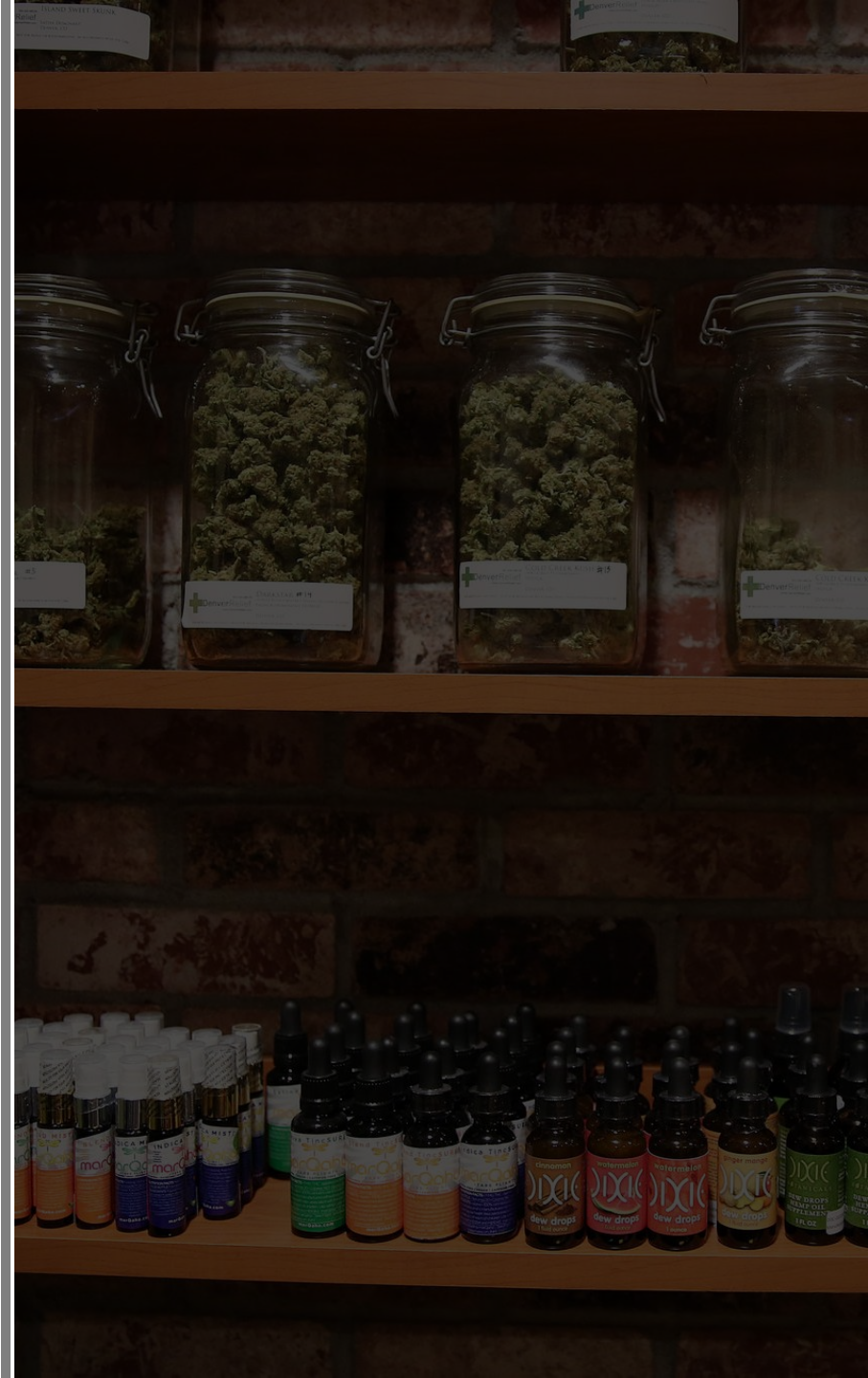
KUSH BOTTLES

Distributor of packaging, supplies, accessories, and branding services to cannabis dispensaries, retailers, growers, and processors.



CMP WELLNESS

Distributor of standard and custom vaporizer products including pens, cartridges, and accessories.



BUSINESS TO CONSUMER



TERPS ON TERPS

Online retailer and knowledge base for authentic terpenes and cannabis science.



ROLL-UH-BOWL

Consumer brand and online retailer of portable, collapsible silicone water pipes and other accessories.



MIDNIGHT TOKE

Online retailer of glass pipes, smoking accessories, vaporizers, and more.

BRANDS & INTELLECTUAL PROPERTY

We are committed to building a portfolio of valuable brands and IP

BUD GLOVES™



SNAP CAP™
Patented



GRIP N GLIDE™



KUSH CANISTER™
Proprietary



KUSH BOTTLES™



ROLL-UH-BOWL™
Patent Pending



KUSH N SLIDE™



KUSH N TURN™



OUR REACH

BROAD & DIVERSIFIED CLIENT BASE

With 4,000+ business accounts
(up from ~1,000 in 2015)

VALUE ADDED, EVANGELICAL SALES FORCE

A highly trained, in-house sales force is critical given the early stage of this industry

STRATEGICALLY LOCATED IN KEY CANNABIS MARKETS

We want to have a network of facilities designed to efficiently service the entire U.S.

FACILITIES IN



CALIFORNIA

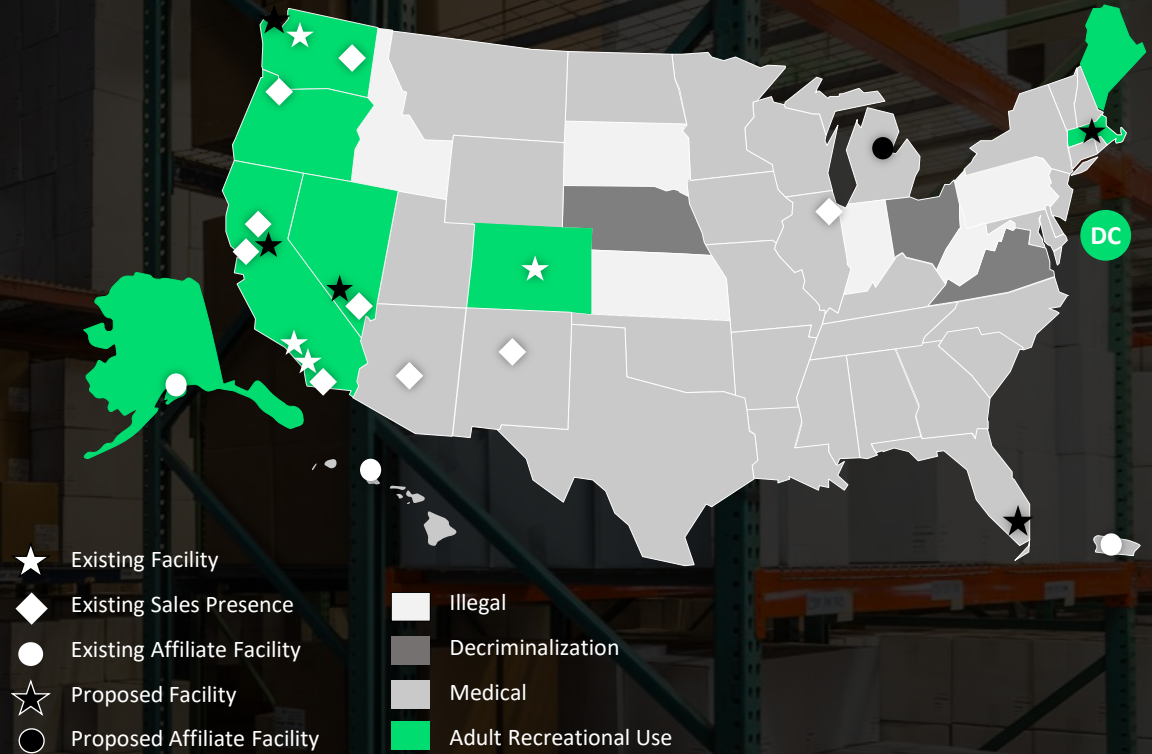


WASHINGTON



COLORADO

With distribution to North America, South America & Europe



MULTI-FACETED GROWTH STRATEGY

- ✓ Stay on top of all new industry trends
- ✓ Be first mover in new markets
- ✓ Grow wallet share with existing clients
- ✓ Leverage strategic partnerships
- ✓ Make strategic acquisitions



LEADING AN INDUSTRY CONSOLIDATION

UNIQUE CAPITAL SITUATION

No traditional debt financing available

Unfavorable equity financing offered in select cases

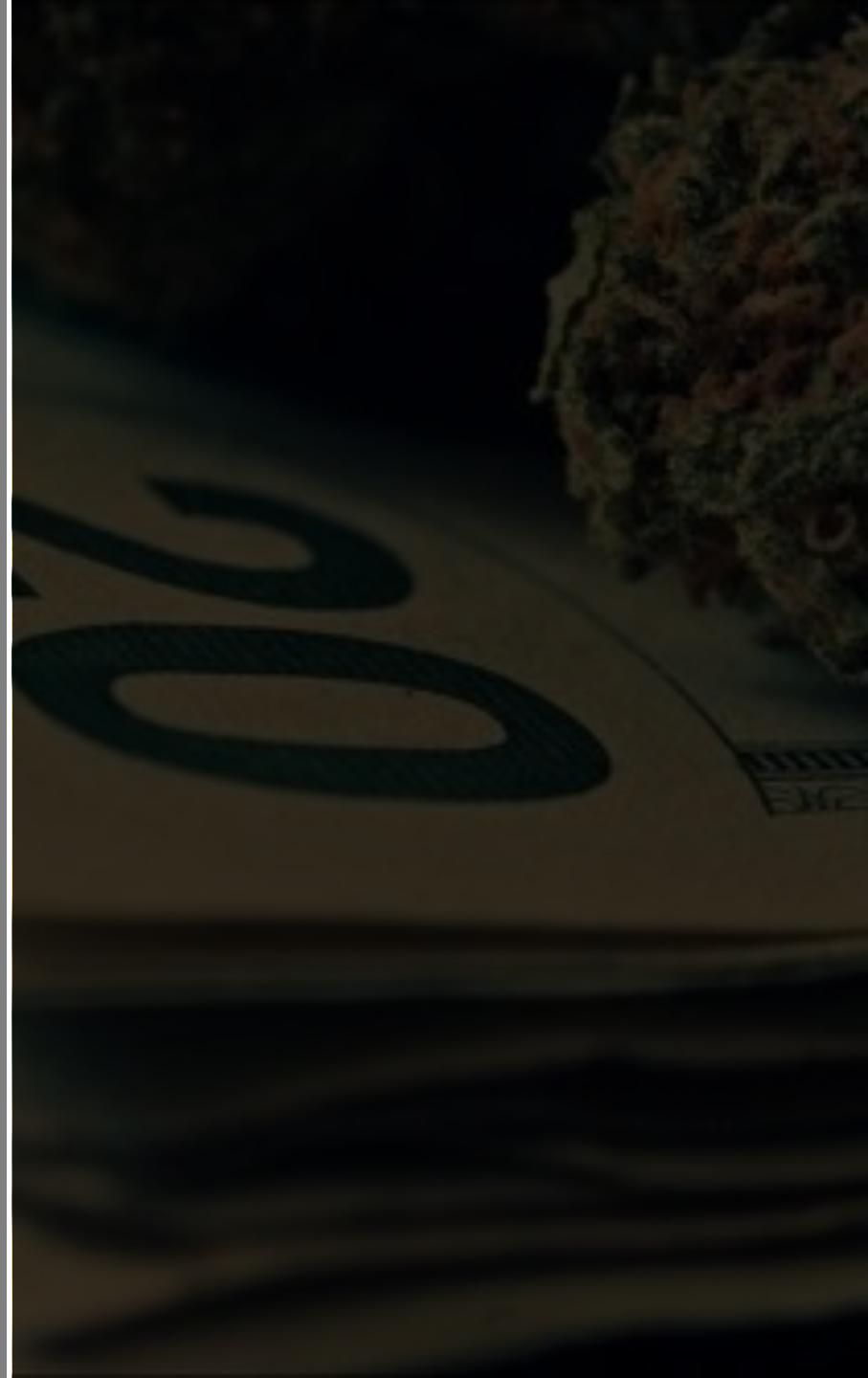
KSHB is better positioned to raise capital than other players in this industry

INDUSTRY IN EARLY STAGES

Founders don't want to cash out too early

Smaller piece of a bigger pie in an attractive option

KSHB can provide value added growth capital





SOLID PLATFORM FOR GROWTH

Kush Bottles has invested significantly in personnel, facilities, technology, and systems to support organic and acquisitive growth

Specific departments focused on accounting, fulfillment, IT, marketing, product development, sales & sourcing

Kush Bottles can use its stock as currency and has done 3 acquisitions to date

LEADERSHIP



NICK KOVACEVICH

CO-FOUNDER & CEO

In his role as CEO for Kush Bottles, Nick directs all business relations and financial strategy for the company. Nick also oversees the organization's senior management team. Nick has been integral in making critical strategic, growth, and financial decisions since the company's inception.

Nick holds a Bachelor of Science from Southwest Baptist University where he studied Sports Management and earned Academic All-American honors. While at SBU, Nick played small forward for the men's basketball team, leading the Bearcats to the Sweet 16.



BEN WU

PRESIDENT & COO

Ben Wu brings to Kush Bottles valuable experience in managing small, rapidly growing businesses. Prior to Kush, Ben served as a Vice President at Wedbush Capital Partners, a private equity fund focused on acquiring, professionalizing and accelerating the growth of small entrepreneur owned companies. He is very familiar with a broad range of industries including manufacturing, distribution, branded consumer products and packaging.

Ben joined Kush Bottles in February 2014 and has been instrumental in the development of the Company.




JIM MCCORMICK

CFO

Jim McCormick has extensive CFO experience and has demonstrated financial and strategic leadership in his previous roles in the cannabis and tobacco industries. Mr. McCormick spent the majority of his career at British American Tobacco where he held multiple general management and CFO roles internationally over his sixteen-year tenure with the firm. Prior to this role, he was CFO at Electronic Cigarettes Group International.

In his role as CFO, Jim McCormick leads all financial operations. He is also responsible for managing liquidity, balance sheet risk, and capital market transactions to ensure Kush Bottles remains well positioned to capitalize on growth opportunities.

The background is a dark, moody photograph. On the right, a silver fountain pen with a black grip section is positioned diagonally. To its left, a stack of papers is visible, with the top sheet showing a line graph and some text. A ruler is placed horizontally across the bottom right, showing the numbers '56' and the letters 'bi'. The overall lighting is low, creating a professional and sophisticated atmosphere.

FINANCIAL OVERVIEW

KEY STATS (OTC: KSHB)

TRADING DATA (@ October 2nd, 2017)

STOCK PRICE	\$1.95
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52 WEEK HIGH/LOW	\$5.00/\$1.24
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AVG. DAILY VOL. (3 MO.)	127,904
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SHARES OUTSTANDING	58.53M
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PUBLIC FLOAT, EST.	29%
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INSIDER HOLDINGS	71%
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VALUATION MEASURES

MARKET CAP	\$114.143M
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Source: NASDAQ historical quotes

Q3 HIGHLIGHTS (@ May 31, 2017)

REVENUES	\$4.72M
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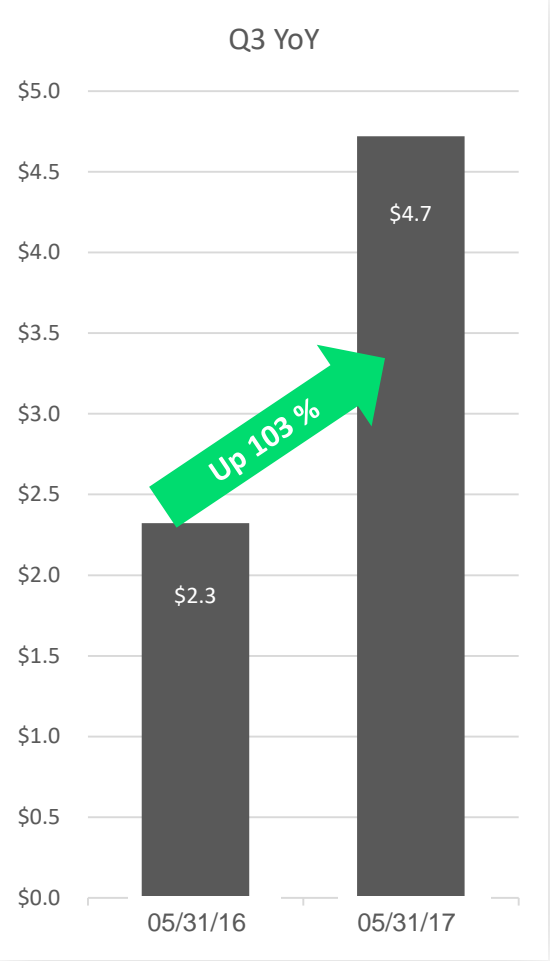
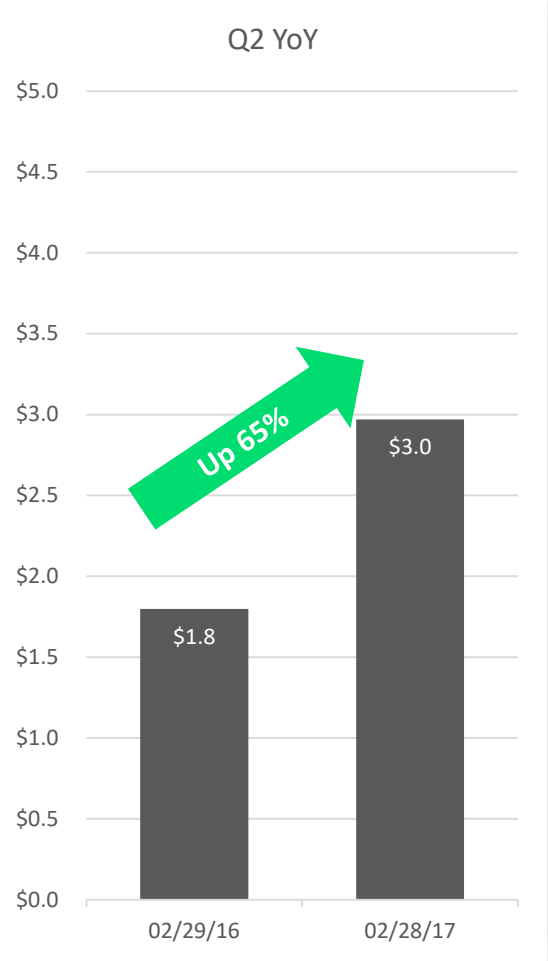
GROSS MARGIN	33%
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TOTAL ASSETS	\$43.70M
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WORKING CAPITAL	\$4.17M
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COMPARATIVE QUARTERLY REVENUE



BALANCE SHEET SUMMARY

\$ IN MILLIONS	May-31-2017	August-31-2016
ASSETS		
CASH	0.8	1.0
ACCOUNTS RECEIVABLE, NET	1.6	0.2
INVENTORY	3.1	1.1
PROPERTY & EQUIPMENT, NET	0.9	0.3
GOODWILL	35.0	2.4
TOTAL ASSETS	43.7	5.6
LIABILITIES		
DEBT	1.8	<0.1
TOTAL LIABILITIES	4.3	1.0
TOTAL EQUITY	39.4	4.6
TOTAL LIABILITIES AND EQUITY	43.7	5.6
TOTAL WORKING CAPITAL	4.1	2.0

KEY TAKEAWAYS

Kush Bottles is a highly dynamic distribution platform focused on the cannabis industry.

Our unique relationships with growers, dispensaries, manufacturers and ancillary companies will continue to provide us with first mover opportunities to expand into new segments within this rapidly growing industry.

Over the last 12 months we've invested extensively in our team, systems and infrastructure which allow us to continue our rapid growth both organically and through acquisitions.

Due to the unique set of challenges facing the cannabis industry, Kush Bottles will take advantage of our unique platform and superior balance sheet to be a leading consolidator within the industry.



A photograph of a large field of cannabis plants, likely in a greenhouse or outdoor cultivation area. The plants are densely packed and show signs of being mature, with some buds visible. The background shows a line of trees under a clear sky. The image is dimmed to allow text to be read.

THANK YOU

NICK KOVACEVICH

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